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**ATTORNEYS FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
THE OCEANAIRE TEXAS RESTAURANT COMPANY, L.P., <i>et al.</i> , ¹	§	Case No. 09-34262-bjh -11
	§	
Debtors.	§	Jointly Administered
	§	

**AMENDED PLAN SUPPLEMENT TO THE FIRST AMENDED JOINT PLAN
OF REORGANIZATION PROPOSED BY THE DEBTORS AND
OFFICIAL COMMITTEE OF UNSECURED CREDITORS UNDER
CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE**

The Official Committee of Unsecured Creditors hereby submits this Amended Plan Supplement as provided in Article XI.J of the *First Amended Joint Plan of Reorganization Proposed by the Debtors and Official Committee of Unsecured Creditors Under Chapter 11 of the United States Bankruptcy Code* dated March 16, 2010.

For purposes of disclosure and notification, only Exhibits “C” and “F” have been amended. The List of Executory Contracts and Leases under Exhibit “C” includes three (2)

¹ The other Debtors in these cases include The Oceanaire Restaurant Company, Inc., The Oceanaire, Inc., The Oceanaire Investment Company, Inc., The Oceanaire Minneapolis Restaurant Company, LLC, and The Oceanaire Texas Beverage Company, Inc.

additional contract parties for the Commodore Bonus Agreement (Rick Kimmes and Steve Uhl) with cure amounts of \$0. The entry for Brickell Main Street LLLP has been revised to reflect the agreed cure amount. The Creditor Trust Agreement attached as Exhibit "F" has been revised primarily to confirm the requirements for a reserve for disputed administrative claims.

INDEX

<u>EXHIBIT</u>	<u>DOCUMENT</u>
A	Articles of Incorporation
B	Bylaws
C	List of Executory Contracts to be Assumed (with cure amounts)
D	Retained Claims and Causes of Action
E	Officers and Directors
F	Creditor Trust Agreement

DATED April 23, 2010

Respectfully submitted,

MUNSCH HARDT KOPF & HARR, P.C.

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By: /s/ Joe E. Marshall

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