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Counsel For The Debtors And  
Debtors-In-Possession

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

THE OCEANAIRE TEXAS RESTAURANT  
COMPANY, L.P., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 09-34262-bjh-11

Jointly Administered

**SUPPLEMENT TO NOTICE OF (A) ASSUMPTION OF EXECUTORY  
CONTRACTS AND UNEXPIRED LEASES AND (B) CURE AMOUNTS**

PLEASE TAKE NOTICE THAT the Notice of (A) Assumption of Executory Contracts and Unexpired Leases and (B) Cure Amounts dated April 15, 2010 [Docket No. 587] is hereby supplemented with those certain contracts, unexpired leases, and cure amounts set forth on Exhibit A hereto.

<sup>1</sup> The other Debtors in these cases include The Oceanaire Restaurant Company, Inc., The Oceanaire, Inc., The Oceanaire Investment Company, Inc., The Oceanaire Minneapolis Restaurant Company, LLC, and The Oceanaire Texas Beverage Company, Inc.

Dated: April 23, 2010

By: /s/Matthew A. Olins

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**EXHIBIT A**

**Debtor: The Oceanaire Restaurant Company, Inc.**

<b>Counterparty</b>	<b>Type of Service</b>	<b>Service Location(s)</b>	<b>Cure Amt</b>
Steve Uhl	Commodore Bonus Agreement		\$0
Rick Kimmes	Commodore Bonus Agreement		\$0
Brickell Main Street LLLP <sup>1</sup>	Lease and All Addenda, Assignments and Amendments	Miami	\$170,305.17

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<sup>1</sup> This lease and all addenda, assignments and amendments was previously included in the Notice of (A) Assumption of Executory Contracts and Unexpired Leases and (B) Cure Amounts dated April 15, 2010; however, it is included in this Supplement to reflect the revised cure amount.